

Shareholder Information

SHAREHOLDER INFORMATION

Financial diary

24 June 2010

Announcement of final results for the year ended 30 April 2010

11 August 2010

Ex-dividend date for final dividend

7 September 2010

Annual General Meeting

14 September 2010

Payment of final dividend

8 December 2010*

Announcement of half-year results for the six months ended 31 October 2010

26 January 2011*

Ex-dividend date for interim dividend

1 March 2011*

Payment of interim dividend

23 June 2011*

Announcement of final results for the year ended 30 April 2011

* provisional date

COMPANY WEBSITE

The Company's website at www.dssmith.uk.com contains the latest information for shareholders, including press releases and an updated financial diary. E-mail alerts of the latest news, press releases and financial reports about DS Smith Plc may be obtained by registering for the e-mail news alert service on the website.

SHARE PRICE INFORMATION

The latest price of the Company's ordinary shares is available from the FT Cityline service. Calls within the UK are charged at 75 pence per minute at all times. To access this service, telephone 09058 171 690. Alternatively click on www.londonstockexchange.com. DS Smith's ticker symbol is SMDS. It is recommended that you consult your financial adviser and verify information obtained from these services before making any investment decision.

REGISTRARS

Please contact the Registrars at the address below to advise of a change of address or for any enquiries relating to dividend payments, lost share certificates or other share registration matters.

The Registrars provide on-line facilities at www.shareview.co.uk. Once you have registered you will be able to access information on your DS Smith Plc shareholding, update your personal details and amend your dividend payment instructions on-line without having to call or write to the Registrars.

DIVIDENDS

Shareholders who wish to have their dividends paid directly into a bank or building society account should contact the Registrars. In addition, the Registrars are now able to pay dividends in 36 foreign currencies. This service is called 'TAPS' and enables the payment of your dividends directly into your bank account in your home currency. A charge of £2.50 is deducted from each dividend payment to cover the costs involved. Please contact the Registrars to request further information.

SHARE DEALING SERVICES

The Registrars offer a real-time telephone and internet dealing service. Further details including terms and rates can be obtained by logging on to the website at www.shareview.co.uk/dealing or by calling 0845 603 7037. Lines are open between 8am and 4.30pm, Monday to Friday.

J.P. Morgan Cazenove operates a low-cost share dealing service for private investors who wish to buy or sell ordinary shares of the Company. This is an execution-only service and further details can be obtained from The Share Dealing Service, J.P. Morgan Cazenove, 10 Aldermanbury, London EC2V 7RF. Telephone 020 7155 5155. Please note there is a minimum transaction level of £500 for using this service.

REGISTERED OFFICE AND ADVISERS

Secretary and Registered Office

Carolyn Cattermole
Beech House
Whitebrook Park
68 Lower Cookham Road
Maidenhead
Berkshire SL6 8XY
Registered in England No: 1377658

Auditors

Deloitte LLP
2 New Street Square
London EC4A 3BZ

Solicitors

Allen & Overy LLP
One Bishops Square
London E1 6AD

Principal clearing bank

The Royal Bank of Scotland
135 Bishopsgate
London EC2M 3UR

Stockbroker

J.P. Morgan Cazenove
10 Aldermanbury
London EC2V 7RF

Joint investment banks

J.P. Morgan Cazenove
10 Aldermanbury
London EC2V 7RF

UBS

1 Finsbury Avenue
London EC2M 2PP

Registrars

Equiniti
Aspect House
Spencer Road
Lancing
West Sussex BN99 6DA

Registrars queries

UK telephone 0871 384 2197
Calls to this number will be charged at 8 pence per minute from a BT landline. Other telephone providers' costs may vary.
Overseas telephone +44 121 415 7047
On the internet at www.shareview.co.uk

CORPORATE HEAD OFFICE

DS SMITH PLC

Beech House
Whitebrook Park
68 Lower Cookham Road
Maidenhead
Berkshire SL6 8XY
Telephone +44 (0) 1628 583 400

BUSINESSES

DS SMITH PACKAGING

Beech House
Whitebrook Park
68 Lower Cookham Road
Maidenhead
Berkshire SL6 8XY
Telephone +44 (0) 1753 754 380

ST REGIS PAPER COMPANY

Kemsley Mill
Sittingbourne
Kent ME10 2TD
Telephone +44 (0) 1795 518 900

SEVERNSIDE RECYCLING

Ty Gwyrdd
11 Beddau Way
Caerphilly
Mid Glamorgan CF83 2AX
Telephone +44 (0) 2920 718 400

DS SMITH KAYSERSBERG

BP 1
11 Route Industrielle
68320 Kunheim
France
Telephone +33 (0) 3 89 72 24 00

DS SMITH PLASTICS

Butlers Leap
Clifton Road
Rugby
Warwickshire CV21 3RQ
Telephone +44 (0) 1788 532 861

SPICERS

Sawston
Cambridge CB22 3JG
Telephone +44 (0) 1223 822 000

The DS Smith Plc website provides news and details of the Group's activities, plus links to our business sites and up-to-date information including:

- results announcements and other press releases
- presentations
- share price data
- analysts' coverage and forecasts
- e-mail alert service
- this and historical Annual Reports in PDF format